

Uranium Resources plc / Market: AIM / Epic: URA / Sector: Exploration  
12 January 2009

**Uranium Resources plc ('Uranium Resources') or ('the Company')**  
**Issue of Consideration Shares**

Uranium Resources plc, the AIM listed uranium exploration and development company, is pleased to announce that further to the announcement of the Placing raising circa £2 million on 24 December 2009, the Company has now issued 11,493,750 Consideration Shares ('the Consideration Shares') pursuant to the Indago Acquisition.

It is expected that admission of the Consideration Shares to trading on AIM ('Admission') will occur, and that dealings in the Consideration Shares will commence at 8.00 a.m. on 13 January 2010. The Consideration Shares will rank *pari passu* in all respects with the Company's existing issued ordinary shares and following Admission, there will be 406,493,750 ordinary shares of 0.1p in issue.

The Company has closed the Placement referred to in its announcement of 24 December 2009 and those shares were admitted to trading on 4 January 2010.

Defined terms in this announcement have the same meaning as those defined in the placing announcement made by the Company on 24 December 2009.

**\*\*ENDS\*\***

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**Notes to editors**

Uranium Resources plc is an AIM listed exploration and development company. It is the Company's strategy to advance its existing assets and strengthen its portfolio via opportunistic acquisition. Uranium Resources has uranium licences in the highly prospective Karoo Basin in Southern Tanzania where it currently has a land package in excess of 12,700 sq. km. Additionally it has a JV agreement with Rio Tinto

Resources to develop the coal potential of 2,938 sq. km of the Company's exploration licence areas in southern Tanzania.